

Overview: In 2025, the United States exported \$563 million of wheat and wheat products to Japan, making Japan the #3 overseas market for U.S. wheat. The United States accounted for 38 percent of Japan's total wheat imports. The years below correspond to Japan's fiscal year beginning April 1.

Product Name Japan Customs HS Code		Base Rate	Year 8 (2026)	Year 9 (2027)	Year 10 (2028)	Final Tariff (Year)	2025 Imports from U.S.
Food Wheat 100111010, 101119010, 100191011, 100191019, 100199011, 100199019, 100860210	Group 1: Dark Northern Spring, Hard Red Winter, Western White (in CSQ and WTO quota)	Max. 45.2 yen/kg	Max. 9.4 yen/kg			Max. 9.4 yen/kg (2026)	\$594,066,312
	Group 2: All other classes of wheat (in CSQ only; imports under WTO quota subject to Group 1 rates)	Max. 45.2 yen/kg	Max. 8.5 yen/kg			Max. 8.5 yen/kg (2026)	
Pastry and cake (contain sugar/no sugar) 190590319/190590329		25.5%/ 21.3%	Free			Free (2023)	\$38,367,986
Spaghetti and Macaroni 190219093, 190219094		30.00 yen/kg	12.0 yen/kg			12.0 yen/kg (2026)	\$25,608,169
Biscuits, cookies, crackers (contain sugar/no sugar) 190590312 /190590322		15.0%/ 13.0%	Free			Free (2023)	\$6,310,157
Bread and rusks 190540000, 190590100		9.0%	Free			Free (2025)	\$6,947,060
Mixes, doughs and cake mixes for bakery 190120222, 190120232, 190120235, 190120243		16.0%, 23.8%, 24.0%	Immediate elimination (within CSQ)			Free (2019)	\$6,312,641
Stuffed pasta (not containing sugar) 190220220		21.3%	3.8%	1.9%	Free	Free (2028)	\$586,540
Other pasta (uncooked) 190219099		34.00 yen/kg	15.3 yen/kg			15.3 yen/kg (2026)	\$436,028
Chilled/frozen pizza (containing sugar) 190590313		24.0%	Free			Free (2026)	\$234,204
Other pasta (instant noodles, pasta not containing sugar)/(pasta containing sugar) 190230210, 190230290/190230100		21.3%/ 23.8%	3.8%/ 4.3%	1.9%/ 2.1%	Free	Free (2028)	\$42,558
Couscous 190240000		24.00 yen/kg	4.36 yen/kg	2.18 yen/kg	Free	Free (2028)	\$12,526
Pasta, not stuffed, containing eggs 190211000		30.00 yen/kg	Free			Free (2026)	\$0
Waffles and wafers 190532000		18.0%	Free			Free (2026)	\$79,605
Crispbread/gingerbread 190510000/190520000		9.0%/ 18.0%	1.6%/ 3.2%	0.8%/ 1.6%	Free	Free (2028)	\$0

Country Specific Quotas (CSQs): Japan established a CSQ for food wheat growing from 120,000 to 150,000 MT by 2024. Japan also established a duty-free CSQ for mixes, doughs, and cake mixes growing from 10,800 to 12,000 MT by 2023.

Market Considerations: U.S. food wheat is a key ingredient in Japanese bakery and noodle production. This agreement provides tariff parity with competing food wheat suppliers such as Australia and Canada. It also gives the United States a tariff advantage over Turkey, one of the leading pasta suppliers. Pasta is the primary wheat product imported by Japan.

U.S.-Japan Trade Agreement

Wheat and Wheat Products



Additional Resources: Further information is available at www.usdajapan.org. For additional questions, please contact the USDA Agricultural Trade Office at atotokyo@usda.gov, Tel: 81-3-3224-5115.